

# IIPA 2003 "SPECIAL 301" RECOMMENDATIONS

IIPA ESTIMATED TRADE LOSSES DUE TO COPYRIGHT PIRACY

(in millions of U.S. dollars)

and ESTIMATED LEVELS OF COPYRIGHT PIRACY FOR 2001-2002

## EASTERN EUROPE AND CIS

	Motion Pictures				Records & Music				Business Software Applications <sup>1</sup>				Entertainment Software				Books		TOTAL LOSSES	
	Loss		Piracy		Loss		Piracy		Loss		Piracy		Loss		Piracy		Loss			
			Level				Level				Level				Level					
	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001
<b>PRIORITY FOREIGN COUNTRY</b>																				
Ukraine	40.0	40.0	90%	80%	150.0	170.0	80%	85%	75.4	46.7	86%	87%	NA	NA	NA	NA	NA	NA	265.4	256.7
<b>PRIORITY WATCH LIST</b>																				
Lithuania	NA	1.5	90%	NA	12.0	7.0	85%	85%	4.9	3.9	53%	56%	NA	NA	80%	NA	NA	NA	16.9	12.4
Poland	25.0	25.0	30%	27%	45.0	37.0	45%	30%	78.4	77.1	50%	53%	337.7	115.8	91%	90%	5.0	6.5	491.1	261.4
Russian Federation (GSP)	250.0	250.0	80%	80%	371.9	285.0	66%	64%	93.9	90.6	87%	87%	NA	173.6	90%	90%	40.0	48.0	755.8	847.2
<b>WATCH LIST</b>																				
Bulgaria	3.0	3.0	20%	20%	7.2	3.0	83%	65%	7.0	8.3	72%	75%	21.9	NA	91%	84%	0.3	0.3	39.4	14.6
<b>CIS (listed below)</b>																				
Armenia (GSP)	NA	NA	NA	NA	4.0	4.5	85%	85%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	4.0	4.5
Azerbaijan	NA	NA	NA	NA	14.8	13.0	99%	85%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	14.8	13.0
Belarus	NA	NA	NA	NA	22.0	20.0	73%	75%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	22.0	20.0
Georgia	NA	NA	NA	NA	8.0	6.0	86%	86%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	8.0	6.0
Kazakhstan (GSP)	NA	NA	NA	NA	23.0	25.0	78%	78%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	23.0	25.0
Kyrgyz Republic	NA	NA	NA	NA	5.0	8.0	85%	85%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	5.0	8.0
Moldova	NA	NA	NA	NA	6.0	5.0	77%	86%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	6.0	5.0
Tajikistan	NA	NA	NA	NA	5.0	3.0	87%	83%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	5.0	3.0
Turkmenistan	NA	NA	NA	NA	6.5	NA	<90%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	6.5	NA
Uzbekistan (GSP)	NA	NA	NA	NA	32.0	NA	<90%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	32.0	NA
Czech Republic	9.0	8.0	12%	10%	7.3	8.4	50%	48%	NA	27.7	NA	43%	38.3	54.8	89%	90%	3.0	3.0	57.6	101.9
Estonia	2.0	1.5	30%	40%	9.0	9.0	60%	60%	5.7	3.3	52%	53%	NA	NA	NA	90%	NA	2.5	16.7	16.3
Hungary	18.0	18.0	30%	40%	6.0	4.5	30%	30%	22.2	21.3	47%	48%	NA	43.3	NA	90%	4.0	4.0	50.2	91.1
Italy	140.0	140.0	20%	20%	42.0	40.0	23%	23%	380.4	338.8	45%	45%	215.4	NA	55%	74%	23.0	23.5	800.8	542.3
Latvia	NA	1.5	85%	NA	8.0	NA	67%	NA	7.9	NA	57%	59%	NA	NA	NA	NA	NA	NA	15.9	1.5
Romania	6.0	6.0	55%	65%	15.0	14.0	75%	70%	16.4	15.7	72%	75%	35.2	NA	97%	95%	2.0	2.0	74.6	37.7
Serbia & Montenegro	NA	NA	NA	NA	14.0	NA	95%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	14.0	NA
	493.0	494.5			813.7	662.4			692.2	633.4			648.5	387.5			77.3	89.8	2724.7	2267.6

**Endnotes:**

<sup>1</sup> BSA's estimated piracy losses and levels for 2002 are preliminary, and will be finalized in mid-2003. In IIPA's February 2002 Special 301 filing, BSA's 2001 estimates were also identified as preliminary; BSA finalized its 2001 numbers in mid-2002, and those revised figures are reflected above. BSA's trade loss estimates reported here represent losses due to piracy which affect only U.S. computer software publishers in this country, and differ from BSA's trade loss numbers released separately in its annual global piracy study which reflects losses to (a) all software publishers in this country (including U.S. publishers) and (b) losses to local distributors and retailers in this country.

"GSP Petition Pending" means that IIPA has submitted a petition before the GSP subcommittee for its acceptance to initiate a review.