

IIPA 2003 "SPECIAL 301" RECOMMENDATIONS

IIPA ESTIMATED TRADE LOSSES DUE TO COPYRIGHT PIRACY

(in millions of U.S. dollars)

and ESTIMATED LEVELS OF COPYRIGHT PIRACY FOR 2001-2002

MIDDLE EAST AND AFRICA

	Motion Pictures				Records & Music				Business Software Applications ¹				Entertainment Software				Books		TOTAL LOSSES	
	Loss		Piracy		Loss		Piracy		Loss		Piracy		Loss		Piracy		Loss			
	Level		Level		Level		Level		Level		Level		Level		Level					
	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001
PRIORITY WATCH LIST																				
Egypt	NA	15.0	NA	35%	8.2	9.2	41%	41%	NA	14.5	50%	58%	NA	NA	NA	90%	28.0	32.0	36.2	70.7
Israel	30.0	15.0	50%	50%	34.0	40.0	50%	25%	NA	36.9	39%	40%	17.2	66.5	68%	89%	1.0	1.0	82.2	159.4
Kuwait	10.0	9.0	95%	85%	3.4	NA	64%	70%	NA	NA	NA	76%	NA	NA	NA	85%	2.5	2.5	15.9	11.5
Lebanon (OCR) (GSP petition pending)	8.0	8.0	80%	80%	2.0	2.0	65%	40%	NA	1.1	74%	79%	NA	NA	NA	NA	2.0	2.0	12.0	13.1
Pakistan (GSP petition pending)	12.0	11.0	95%	NA	60.0	60.0	83%	90%	NA	9.2	83%	83%	NA	NA	NA	NA	44.0	44.0	116.0	124.2
South Africa	30.0	12.0	30%	15%	NA	NA	25%	NA	NA	32.7	35%	38%	NA	26.1	NA	57%	14.0	19.0	44.0	89.8
WATCH LIST																				
Kenya	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	78%	77%	NA	NA	NA	NA	1.0	NA	1.0	NA
Qatar	0.3	0.5	15%	30%	0.1	NA	29%	NA	NA	2.2	NA	78%	NA	NA	NA	NA	0.2	0.2	0.6	2.9
Saudi Arabia	20.0	30.0	35%	45%	16.0	12.0	42%	42%	NA	16.4	47%	52%	NA	115.7	NA	83%	14.0	14.0	50.0	188.1
Turkey (GSP)	50.0	50.0	45%	40%	18.0	3.5	75%	35%	NA	22.4	50%	58%	NA	23.7	NA	90%	25.0	27.0	93.0	126.6
	160.3	150.5			141.7	126.7			NA	135.4			17.2	232.0			131.7	141.7	450.9	786.3

Endnotes:

¹ BSA's estimated piracy losses and levels for 2002 are preliminary, and will be finalized in mid-2003. In IIPA's February 2002 Special 301 filing, BSA's 2001 estimates were also identified as preliminary; BSA finalized its 2001 numbers in mid-2002, and those revised figures are reflected above. BSA's trade loss estimates reported here represent losses due to piracy which affect only U.S. computer software publishers in this country, and differ from BSA's trade loss numbers released separately in its annual global piracy study which reflects losses to (a) all software publishers in this country (including U.S. publishers) and (b) losses to local distributors and retailers in this country.

"GSP Petition Pending" means that IIPA has submitted a petition before the GSP subcommittee for its acceptance to initiate a review.

"OCR" means out-of-cycle review to be conducted by USTR.